

# The Future of Protein, Rooted in Nature



Investor Presentation  
August 2025

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# Innovation Leader in Plant-based Proteins

Putting People and Planet First

## 20+ years of plant protein innovation

Our proprietary extraction technology and unique purification process results in differentiated, best-in-class protein ingredients that offer:

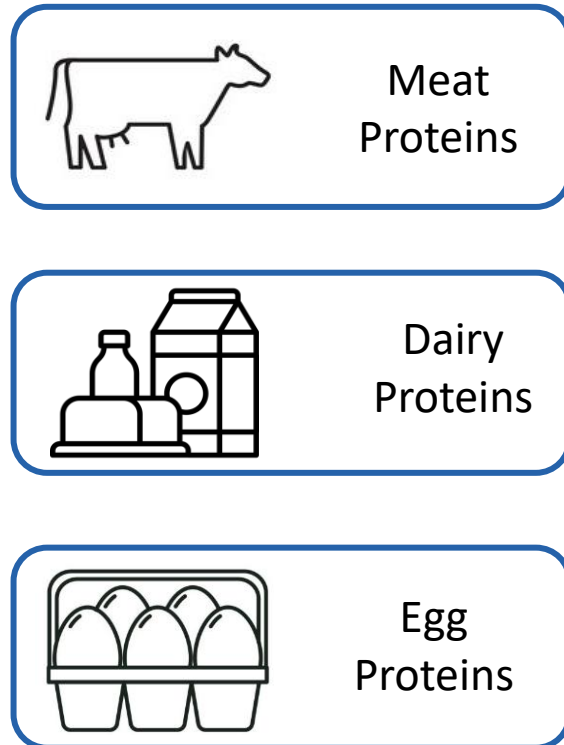
- unmatched purity (>90%)
- superior functionality
- exceptional taste
- excellent texture & color



Products have best-in-class protein performance

# Consumer Interest in Plant Proteins

## Traditional Proteins



### Global Plant-based Protein Market

US\$64.38B in 2025

Compound Annual Growth Rate 17.9%<sup>1</sup>

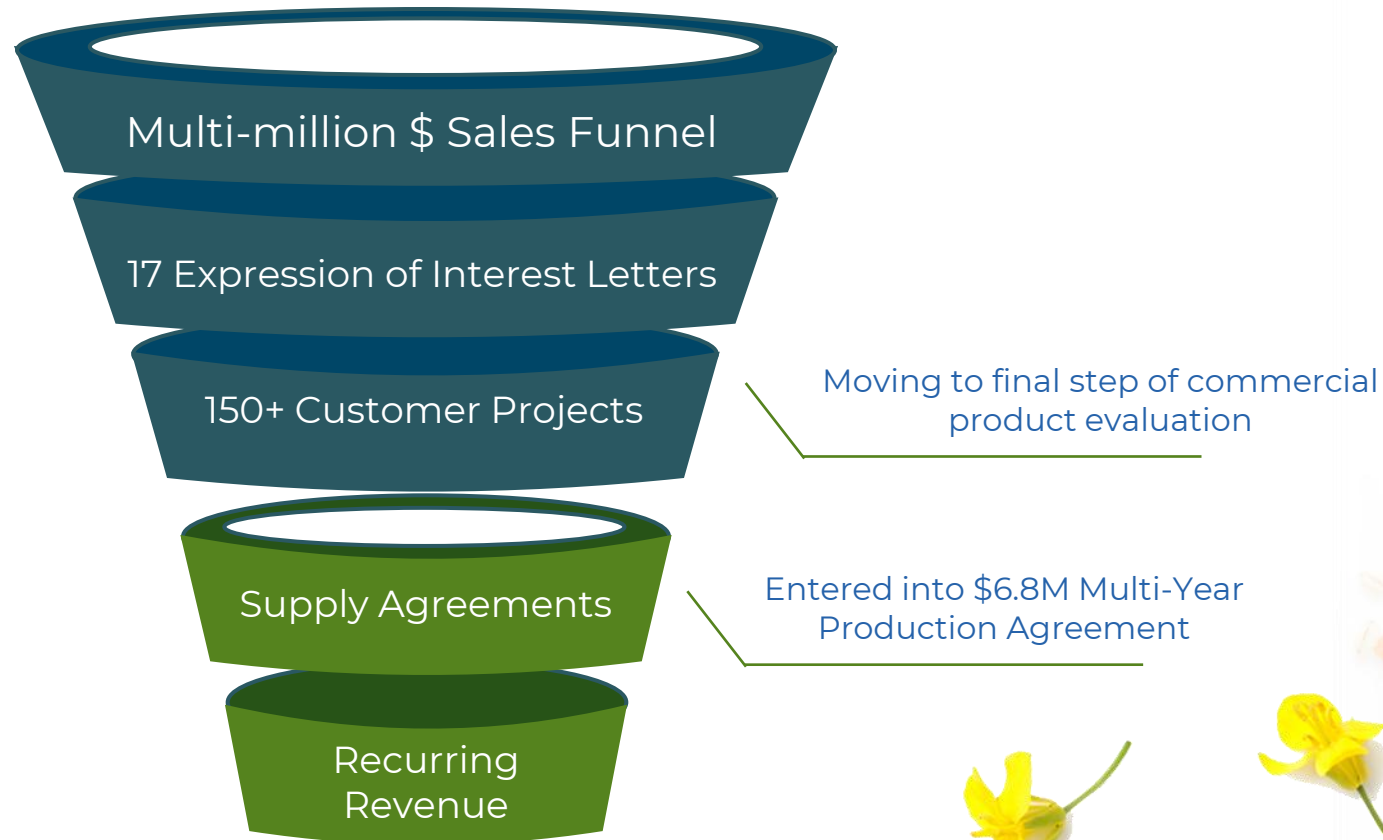
## Burcon Ingredient Solutions



Burcon proteins have unmatched *purity*, superior *taste*, *color* and *functionality*

# Robust Customer Pipeline

150+ Product Samples under Evaluation



*Near- and Longer-term opportunities for strong, ongoing revenue*

# Direct Route to Market

## Significant Inflection Point for Burcon

### Key Highlights

- Capital-light Business Model
- Full control over production
- Launch entire product portfolio
- 7-Year Manufacturing Agreement
- Acquisition closed March 2025

**Production Online June 2025**

## Burcon NutraScience



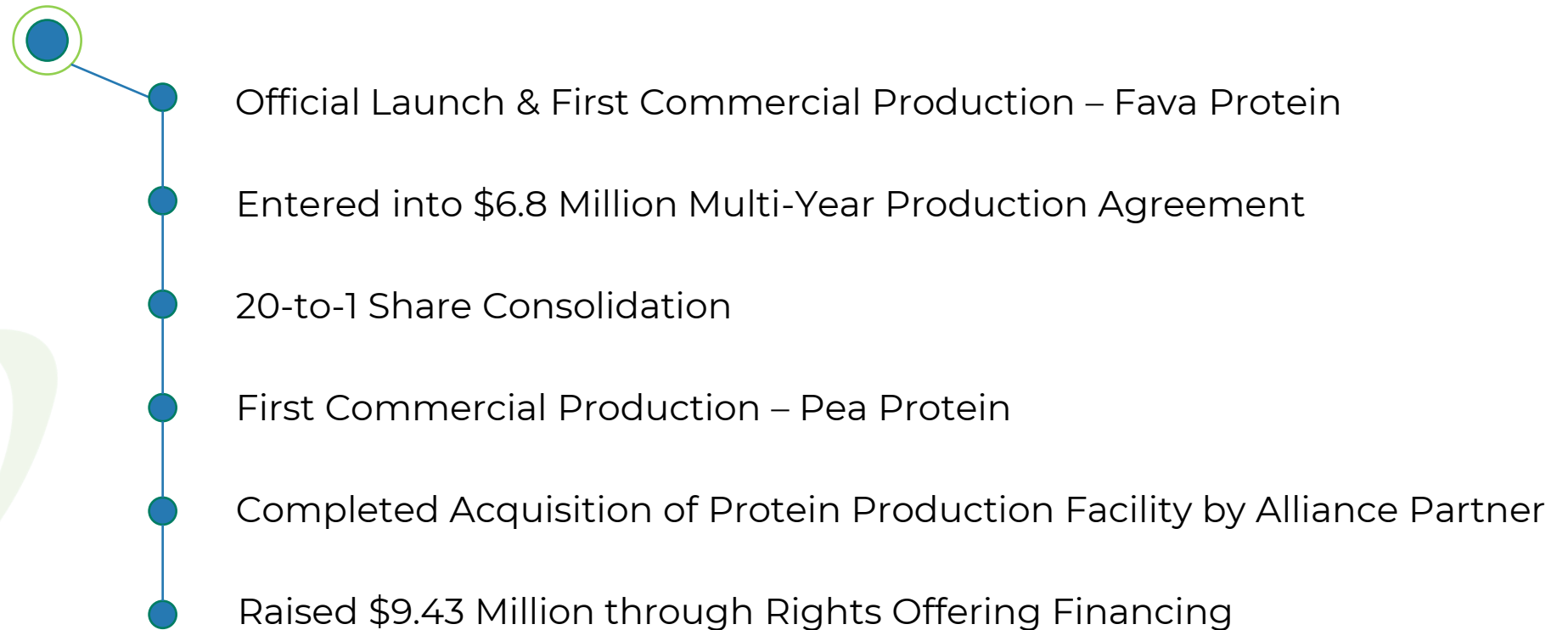
## ProMan Alliance Partner

*Long-term facility agreement provides a stable foundation*



# Milestones in Last 6 Months

## Executing Capital-light Business Plan



*Next 6 months will be focused on ramping production and commercial opportunities*

# Investment Opportunity

*Pieces are in place – now we execute on our plan*

**TSX: BU**

**OTCQB: BRCNF**

**Share Price**  
(August 5, 2025)

\$2.88

**Market Cap**  
(August 5, 2025)

\$37M

**Shares  
Outstanding**

12.7M issued  
14.9M diluted

**Ownership**

30% Insider  
11% Institutional

**Financial  
Targets**

\$1-3M revenue in 2025  
\$10+M revenue in 2026  
Profitable in 2026



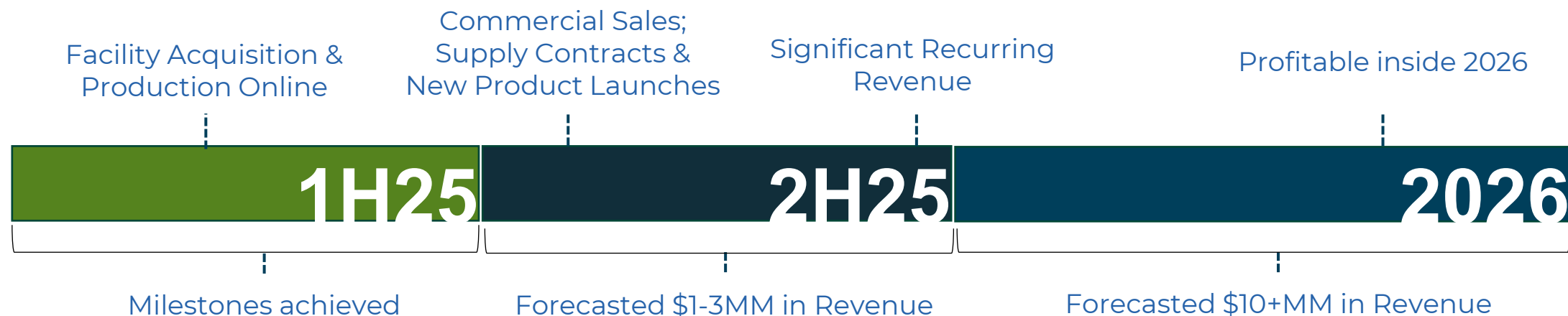
Burcon has the Product, the People, the Plant and the Plan to grow



# Looking Ahead

Building a foundation for future growth

## Expected Catalysts and Milestones through Calendar 2025/2026



On track to achieve key operational and financial milestones through 2025/2026



# Burcon NutraScience

Differentiated Proteins

Agtech Pure Play on the TSX

Global Agri-Technology Leader